

A block of guest rooms has been reserved at the Drury St. Peters at a rate of \$171+



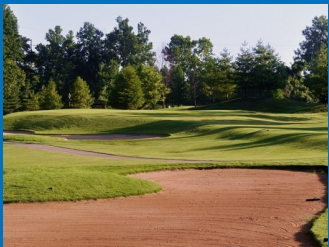
170 Mid Rivers Mall Cir.
St. Peters, MO 63376

Reservations can be made by going to the following link:

Book your group rate for MO Chapter National Academy of Elder Law Attorneys

<https://www.druryhotels.com/bookandstay/newreservation/?groupno=10065626>

Or by calling 1-800-325-0720, and use group code MONAELA GOLF. Reservation Deadline is 5/22/2023



MO Chapter National Academy of Elder Law Attorneys
2420 Hyde Park Rd, Ste A
Jefferson City, MO 65109

Missouri Chapter National Academy of Elder Law Attorneys

Presents:

Medicaid Bootcamp

June 23, 2023

Old Hickory Golf Club
1 Dye Club Dr
St. Peters, MO 63304



7 Hours of CLE are pending approval with the MO Bar

SCHEDULE

8:00-8:30 AM

Registration Open

8:30-8:45 AM

Welcome & Opening Remarks ~

Tim McCurdy, President, MoNAELA

8:45-9:35 AM

Nursing Home Medicaid Coverage for the Single Individual ~

Learn the basics of a cornerstone Medicaid program, to include eligibility requirements and items to consider when meeting with clients.

9:35-10:25 AM

Nursing Home Medicaid Coverage for Married Couples ~

Building on the first session, this one will talk about the additional eligibility requirements applicable when a nursing home Medicaid applicant is married, including the division of assets process and rules.

10:25-10:45 AM ~ BREAK & VISIT EXHIBITORS

10:45-11:35 AM

Medicaid Planning Using Annuities ~

This session will discuss the benefits and methods of planning with Medicaid-compliant annuities. These annuities are specialized and practitioners must be careful about ensuring compliance if they are to be accepted by caseworkers.

11:35 AM-12:30 PM ~ LUNCH and Business Meeting

12:30-12:45 PM ~ BREAK & VISIT EXHIBITORS

12:45-1:35 PM

Medicaid Planning: The Less Well-Known Techniques ~

This session will focus on Medicaid planning strategies that are less-well known- such as life estates, income-producing property, penalty-exempt transfers, and other unique strategies.

1:35-2:25 PM

Medicaid Planning Using Asset Protection Trusts ~

A trust with many names but the same goal: protect assets from counting toward Medicaid eligibility. Learn about the structure of these trusts, the particular tax treatment, and pitfalls to avoid in drafting them.

2:25-2:50 PM ~ BREAK & VISIT EXHIBITORS

(exhibitor giveaways & introductions)

2:50-3:40 PM

Other Medicaid Programs: AEG, QMB, SLMB, Blind Pension, etc. ~

An elder law practitioner may most frequently have clients applying for nursing home benefits, but there are a host of other programs under the Medicaid program with which one should be familiar. This session will cover some of the most common.

3:40-4:30 PM

Apply Your Skills: Scenarios and Questions ~

This session will be an opportunity to apply the lessons learned throughout the day in an unprogram format. Bring your questions and be ready for audience participation.

4:30 PM

Closing Remarks and Evaluations ~

Tim McCurdy, President, MoNAELA

4:45-6:00 PM

Happy Hour ~ Cash Bar with Light Snack Options

**Medicaid Bootcamp
June 23, 2023**

Registration Fee: \$295.00

Registration Form:

Name: _____

Company: _____

Address: _____

Phone: _____

E-mail: _____

Please Indicate Your Registration Type Below:

Onsite Attendee: _____

Virtual Attendee: _____

Amount Enclosed: _____

Please mail completed form with check to:

MoNAELA

2420 Hyde Park Rd, Ste

Jefferson City, MO 65109

Cancellations 48-hours prior to the start of the event will receive a refund less a \$25 processing fee. Substitutions for paid registrations are accepted prior to the 48-hour deadline. No refunds will be issued after the 48-hour deadline. No-shows will not receive a refund. No-shows requesting refunds due to an emergency or hardship must be received in writing within 30 days of the event.

For hybrid events, all requests must be made in writing to info@monaela.org in order to convert your registration type (in-person or virtual) 24-hours prior to the start of the event. No refunds will be issued for registration conversion requests not accommodated after the 24-hour deadline.



Missouri Chapter National Academy
of Elder Law Attorneys
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